**INTEREST RATES MARKET NOTICE**

**Date: 11 February 2015**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NBK16A”)***

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 12 February 2015 under its **Domestic Medium Term Note Programme** dated **24 May 2010**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** NBK16A

**Nominal Issued** R 2,607,000,000.00

**Issue Price** 100 %

**Coupon** 9.4400%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 12 February 2025

**Books Close** 7 August, 7 February

**Interest Payment Date(s)** 12 August, 12 February

**Last Day to Register** By 17:00 on6 August, 6 February

**Issue Date** 12 February 2015

**Date Convention** Modified Following

**Interest Commencement Date** 12 February 2015

**First Interest Payment Date** 12 August 2015

**ISIN No.** ZAG000123654

**Additional Information** UNSUBORDINATED NOTES

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK16A%20Pricing%20Supplement%2020150212.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK16A%20Pricing%20Supplement%2020150212.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Jacqueline Eberle Nedbank Capital +27 11 2944519

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222